

Reshaping Healthcare Through Digital Enablement

WELLSTAR is reshaping healthcare through digital enablement. Through its comprehensive, AI-integrated suite of software and services, WELLSTAR operates as a one-stop shop for the digital modernization of Canadian healthcare providers.

2+ hours daily

Time saved per doctor using Nexus AI™ Scribe

45,000+

Canadian practitioners purchase products or services from WELLSTAR*

5,000+

Clinical customers across 10 active provinces

24 acquisitions

Completed since 2019

\$1B+

Gross annual medical claims processed by the platform across 6 provinces

30M+

Patient records managed within the clinical operating system

As of June 30, 2026

Investment Highlights



Digitization tailwinds in healthcare are increasing the demand for technology solutions.



A holistic suite of solutions that fully enables healthcare providers and increases access to care.



Leading AI-driven healthcare modernization initiatives.



Pure-play SaaS revenue and robust financial profile.



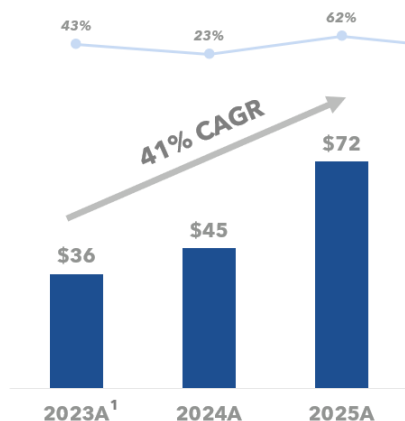
Proven M&A expertise with a significant pipeline of actionable targets.



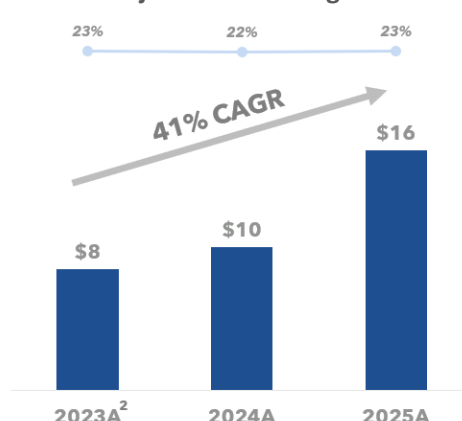
Highly experienced management team, and strategic relationship with WELL Health.

Financial Metrics

Revenue & Growth



Adj. EBITDA & Margin¹



Note: All figures in C\$M unless otherwise noted.
1. 2023A figures are unaudited.

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1. Adjusted EBITDA is a non-GAAP financial measure that does not have a standardized meaning under IFRS. See the Company's latest Management's Discussion and Analysis for its definition and reconciliation to the most directly comparable IFRS financial measure.

2. 2023A figures are unaudited.



Extensive Provider Reach

WELLSTAR's expansive software portfolio supports providers across all Canadian provinces including general practitioners, specialists, and hospitals and groups, with **5,000+ clinics as customers**. Provincial organizations and large health groups, including Alberta Health Services, Ontario Health, Canada Health Infoway, and Nova Scotia Health, extend that reach further.

WELLSTAR Services



Clinical Platform Group

~38% of 2025A Revenue

Primary and specialist care EMR platforms supported by AI-enabled applications to improve clinical workflows and patient interactions

3,800+

Clinics served

15,000+

Practitioners



Digital Health Networks

~27% of 2025A Revenue

Canada's largest integrated provider network, enabling seamless data exchange and streamlined workflows that improve care coordination and patient outcomes

10,000+

Receiving clinicians across 4 provincial programs

1.7M+

Annual eReferrals



Billing & Practice Management

~35% of 2025A Revenue

Optimizes insured and uninsured medical billing and IT infrastructure management to maximize provider revenue and reduce technology downtime

1,500+

Clinics served

14,000+

Practitioners



Nexus AI™

The only AI platform integrated across the entire WELLSTAR ecosystem — embedded directly into the EMR to automate administrative workflows and clinical documentation.

Proven Management Team



Amir Javidan

Chief Executive Officer



Darren Hoegler

Chief Financial Officer



Ammar Shah

SVP, Corporate Development



Nikki Gore

VP, Marketing



James Power

VP, Sales



Maral Sanassian

Sr. Director, Customer Operations



Ryan MacNeil

Chief of Staff